

7 December 2017

Zeta Resources Limited
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share
at 30 November 2017**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 November 2017, in Australian Dollars, was as follows:

Investments in listed securities:	40.30 cents per share
Investments in unlisted securities:	<u>6.75</u> cents per share
Total NTA:	47.05 cents per share

Dugald Morrison
ICM
Tel: +64 4 901 7600
Email: contact@icmnz.co.nz

Zeta Resources Limited

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 9, 45 Clarence Street | PO Box H284, Australia Square, Sydney NSW 1215, Australia | Tel: +61 2 9248 0304