

Atrum Coal releases latest corporate video

HIGHLIGHTS

- Atrum Coal releases latest corporate video summarising the Groundhog/Panorama anthracite project and the Elan hard coking coal project based on a recent interview with Managing Director, Max Wang.

Atrum Coal Limited ("**Atrum**" or the "**Company**") (ASX: ATU), is pleased to announce that a new corporate video based on an interview with Managing Director Max Wang is now available on the Company's website www.atrumcoal.com

The video presentation provides background on two of the Company's projects:

- The Groundhog/Panorama anthracite project in British Columbia, Canada; and
- The Elan hard coking coal project in Alberta, Canada.

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Board of Directors
Non-Exec Chairman
Managing Director
Non-Executive Director
Non-Executive Director
Non-Executive Director
Company Secretary

C. Blixt
M. Wang
G. Edwards
C. Fear
J. Chisholm
J. Stedwell

Key Projects
Groundhog
Naskeena
Bowron River

Ownership: 100%
Ownership: 100%
Ownership: 100%

COMPETENT PERSON STATEMENT

The information in the announcement to which this statement is attached that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr. John Gorham, Mr. William Miller and Mr. Bradley Ulry; Competent Persons who are Professional Geologists registered with the Association of Professional Engineers and Geoscientists of Alberta, in Canada.

Mr. John Gorham, Mr. William Miller and Mr. Bradley Ulry are employed by Dahrouge Geological Consulting Ltd. (Dahrouge). Dahrouge Geological Consulting Ltd. and all competent persons are independent from the issuer of this statement, Atrum Coal Limited.

Mr. John Gorham, Mr. William Miller and Mr. Bradley Ulry have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. John Gorham, Mr. William Miller and Mr. Bradley Ulry consent to the inclusion in the announcement of the matters based on their information in the form and context in which it appears.

FORWARD LOOKING STATEMENT

This announcement may include forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of resources or reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company's and its management's good faith assumptions relating to the financial, market, regulatory and other

relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control.

Although the Company attempts to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements.

Forward looking statements in this announcement are given as at the date of issue only. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.