



MARKET RELEASE

7 December 2017

Rift Valley Resources Limited

TRADING HALT

The securities of Rift Valley Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 11 December 2017 or when the announcement is released to the market.

Security Code: RVY

Dawn James

Adviser, Listings Compliance (Perth)



7 December 2017

Dale Allen
Listing Compliance (Perth)
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Dale,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Rift Valley Resources Limited (the Company) (ASX: RVY) hereby requests a trading halt of the Company's securities pending an announcement regarding a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Monday 11 December 2017

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads 'Smison'.

Scott Mison
Company Secretary
Rift Valley Resources Limited