

7 December, 2017

ASX ANNOUNCEMENT

Placement

NetLinkz Limited (ASX:NET) (**Company** or **NetLinkz**) advises that it has received firm commitments for the Placement of 62,500,000 shares at \$0.02 to raise \$1,250,000 from professional and sophisticated investors.

The Placement will be undertaken within the Company capacity under LR7.1 for 2,129,240 shares, under LR7.1A for 56,827,372 shares, and subject to shareholder approval for 3,543,388 shares.

The placement includes the issue of 31,250,000 options which will be subject to shareholder approval expected in late January, the options will have an exercise price of \$0.01 and an exercise date 24 months from date of issue.

A notice of meeting will be prepared and sent to shareholders as soon as possible.

The 58,956,612 shares to be issued under LR7.1 and LR7.1A will be completed when funds are received and the 3,543,388 shares and 31,250,000 options will be issued within 5 business days of the shareholder approval.

*****ENDS*****

About NetLinkz Limited

Netlinkz provides secure and efficient cloud network solutions. The company's technology makes Fortune-500 security commercially available for organizations of all sizes. Netlinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.