

6 December 2017

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Moko Social Media Limited (Subject to Deed of Company Arrangement)
ACN 111 082 485
ASX: MKB
(the Company)

Please be advised that the Australian Securities and Investments Commission (**ASIC**) has consented to the resignation of BDO East Coast Partnership (**BDO**) as auditor of the Company.

RSM Australia Partners (**RSM**) has provided a consent to act as auditor of the Company.

The resignation of BDO as auditor of the Company and the appointment of RSM as auditor will take effect from the date of this announcement.

The proponent of the Deed of Company Arrangement requested the change in auditor of the Company.

We request that shareholders refrain from contacting our office at this time.

For all other queries please contact Jordan Basso on (08) 9365 7849 or by email at jbasso@deloitte.com.au.

Yours faithfully



Jason Tracy
Deed Administrator