



MARKET RELEASE

8 December 2017

Ookami Limited

TRADING HALT

The securities of Ookami Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 12 December 2017 or when the announcement is released to the market.

Security Code: OOK

Dawn James

Adviser, Listings Compliance (Perth)

Wade Baggott
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

8 December 2017

Dear Wade

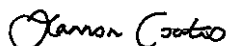
OOK: TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Ookami Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading today, 8 December 2017.

The trading halt is requested in connection with a proposed strategic investment by the Company in the Blockchain sector. In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the proposed strategic investment to be completed in an orderly manner.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the proposed strategic investment and the commencement of trading on 12 December 2017.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it making an announcement in relation to the proposed strategic investment.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely



Shannon Coates
Company Secretary