

11 December 2017

ASX Market Announcements Company Announcements Office ASX Limited SYDNEY NSW 2000

Withdrawal of Rights Issue

Global Gold Holdings Ltd (**the Company**) (ASX:GGH) refers to its earlier announcement dated 27 October 2017 in relation to a pro rata non-renounceable entitlement issue of one (1) Share for every one (1) Share held by Shareholders at an issue price of 3 cents per Share to raise approximately \$1,800,000 (**Rights Issue**).

The Company hereby advises that the Board has resolved to withdraw that Rights Issue. As such, the Rights Issue will no longer proceed, and all application monies will be refunded to Shareholders who applied for Shares.

In addition to the current focus on its Malaysian consumer finance business, the Company remains committed to advancing shareholder interests. To this end, the Company advises that it is also considering a number of possible investment opportunities outside its current operations. The investigation and opportunity assessment process is ongoing.

The Company will advise if and when this process results in a material transaction outcome.

For, and on behalf of, the Board of the Company

Eryn Kestel Company Secretary