

MARKET RELEASE

12 December 2017

Flamingo AI Limited

TRADING HALT

The securities of Flamingo Al Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 December 2017, or when the announcement is released to the market.

Security Code: FGO

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



ASX RELEASE - Flamingo AI

12 December 2017

Attn: Mr Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: Sebastian.Bednarczyk@asx.com.au

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Flamingo Al Limited ("Flamingo Al" or "the Company") requests an immediate trading halt over the Company's securities pending the release of an announcement ("Announcement") in relation to a capital raise.

The trading halt is requested until the commencement of trading on Thursday 14 December 2017, or Flamingo AI releasing the Announcement, whichever occurs earlier.

The Directors of Flamingo AI are not aware of any reasons why a trading halt should not be granted.

Yours sincerely,

Zane Lewis

Company Secretary

Flamingo AI Limited



[ENDS]

For further information, investor or media enquiries, please contact:

Email: investor@flamingo.io

ABOUT Flamingo AI

Flamingo AI (ASX: FGO) is an Australian listed company based in Sydney and New York. In the Machine Learning sector, Flamingo is a SaaS company, providing Cognitive Virtual Assistant (AI) platforms designed for enterprises selling and servicing complex products online. Flamingo's Virtual Assistants are ROSIE & MAGGIE. Flamingo is one of IT Analyst Gartner's 'Cool Vendors' and clients include large financial services firms. www.flamingo.ai

Flamingo AI - Social Media Policy

Flamingo AI is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for all material announcements and news, investors and other interested parties are encouraged to follow Flamingo on Twitter - @FlamingoAI

Company Investor Newsletter

The Company encourages investors to subscribe to the Flamingo investor community newsletter at https://flamingo.ai/investor-portal/