

ASX ANNOUNCEMENT (ASX: YNB) Bank House, Level 4, 11 Bank Place, Melbourne VIC 3000

Tuesday 12 December 2017

Update on Acquisition of Highline Alternative Investments

Yonder and Beyond Limited [ASX:YNB] (the Company or YNB) provides the following update in respect of to the acquisition of Highline Alternative Investments Pty Ltd (HLAI) as previously announced to the market on 7 November 2017.

The due diligence being undertaken by YNB for the acquisition of HLAI is proceeding well. However, the detailed process has extended past the indicative timeline as announced to the market on 7 November 2017. As a result, by mutual agreement, the due diligence is now expected to be completed by Friday the 15th of December 2017. Following successful completion of due diligence, it is now expected that shareholder approval of the proposed acquisition of HLAI will take place at a General Meeting of Shareholders in late January.

For questions regarding this announcement please email: invest@yonderbeyond.com

About Yonder & Beyond

Yonder & Beyond is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B's strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.

Y&B equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships

For more information:

Website: www.yonderbeyond.com