



BLACKHAM
Resources Limited

12 December 2017

Extension of Entitlement Offer Closing Date

Blackham Resources Limited (ASX:BLK) ('Blackham' or 'the Company') advises that it has extended the Closing Date of its renounceable pro-rata entitlement offer to shareholders to Friday, 22 December 2017. Blackham has decided to extend the Closing Date in response to a number of shareholders advising that there had been a delay in them receiving their Prospectus and Entitlement and Acceptance Form.

Blackham and Pacific Road Capital continue to work together towards the finalisation of the formal legal documentation surrounding the funding package announced on 24 November 2017.

Event	Date
Prospectus lodged with ASIC	Following close of business on Wednesday, 29 November 2017
Prospectus released to ASX	Following close of business on Wednesday, 29 November 2017
Notification of option holders, who cannot participate in the Entitlement Offer without first exercising their options, about the Entitlement Offer	Thursday, 30 November 2017
Letter to security holders containing the information required by Appendix 3B	Thursday, 30 November 2017
"Ex" date (being the date that Shares start trading without the Entitlements to participate in the Entitlement Offer)	Monday, 4 December 2017
Rights trading starts on a deferred settlement basis	Monday, 4 December 2017
Record Date to determine Entitlements	5.00pm (WST) on Tuesday, 5 December 2017
Opening Date of Entitlement Offer	Wednesday, 6 December 2017
Despatch of the Prospectus and Entitlement and Acceptance Form to Eligible Shareholders	
Rights trading ends	Friday, 8 December 2017
Shares quoted on a deferred settlement basis	Monday, 11 December 2017
Last day to extend the Closing Date for the Entitlement Offer	Tuesday, 12 December 2017
Closing Date for acceptances under the Entitlement Offer	5.00pm (WST) on Friday, 22 December 2017
ASX notified of under subscriptions under the Entitlement Offer	Friday, 29 December 2017



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Issue Date of New Shares and deferred settlement trading of New Shares ends	Wednesday, 3 January 2018
Trading of New Shares expected to commence	Thursday, 4 January 2018
Holding statements despatched	Thursday, 4 January 2018
Shortfall Offer closing date	Friday, 12 January 2018
Last day to issue shares under Shortfall Offer	Tuesday, 16 January 2018

These dates are indicative only and are subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend these dates without prior notice including extending the last date for receipt of the Entitlement and Acceptance Form, or to delay or withdraw the Entitlement Offer and/or Shortfall Offer at any time without prior notice. If withdrawn, all Application Monies for New Shares which have not been issued will be refunded (without interest) as soon as practicable.

For further information please contact Link Market Services Limited on 1300 730 659 (Information) or 08-9211 6670 (Perth office).

Mike Robbins
Company Secretary
Blackham Resources Limited