



13 December 2017

Board of Directors

Trevor Dixon

Chairman

Don Harper

Managing Director

David Sproule

Technical Director

Joe Graziano

Non-Executive Director
& Company Secretary

PETRA CAPITAL RESEARCH REPORT

Kin Mining NL (ASX: **KIN**) is pleased to advise that Petra Capital Equity Research ("Petra") has initiated an independent research report on KIN.

The report, discusses and analyses KIN's recently released Definitive Feasibility Study outcomes, project funding and exploration potential at the Company's 100% owned Leonora Gold Project in the North-Eastern goldfields region of Western Australia.

To view a summary of the Petra research report, please visit our website at:

www.kinmining.com.au.

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Shares on Issue:

175,711,398

Unlisted Options:

40,335,750

ASX: KIN

About Kin Mining

Kin Mining (ASX: **KIN**) is an emerging gold development company with a significant tenement portfolio in the highly prospective North-Eastern Goldfields region of Western Australia. The Company has completed its Definitive Feasibility Study on the Leonora Gold Project forecasting an average production rate of 55,000oz¹ pa. The Company has also upgraded its resources to 1.02Moz² and released its Maiden Ore Reserve of 373,000oz¹. Kin is seeking to increase shareholder value through continued aggressive exploration on its tenements and achieving gold production in the second half of 2018, subject to successful project financing.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcement of 2 October 2017 "Feasibility confirms a high margin gold mine for Kin at its Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

²The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.