

Notice reference number: 1496.17.12

Notice date: 13/12/2017

## What's this about?

Effective date: 13/12/2017

|   |                                  |  |
|---|----------------------------------|--|
| <input checked="" type="radio"/> ASX Trade  | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH         |
| <input checked="" type="radio"/> Trading    | <input type="radio"/> Clearing   | <input type="radio"/> Settlement       |
| <input type="radio"/> Operations            | <input type="radio"/> Technology | <input type="radio"/> Market Data      |
| <input type="radio"/> ALC                   | <input type="radio"/> ASX NET    | <input checked="" type="radio"/> Rules |
| <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk       | <input checked="" type="radio"/> Other |

### Title

Global Energy Ventures Limited – Reinstatement to Official Quotation

### Description

The securities of Global Energy Ventures Limited ("Company") were suspended from Official Quotation on 30 November 2017.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 15 December 2017, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

|                                     |   |
|-------------------------------------|---|
| <u>Quoted securities:</u>           | 289,721,607 fully paid ordinary shares.   |
| <u>ASX Code:</u>                    | GEV   |
| <u>Time:</u>                        | 10:09:00 am +/- 15 secs AEST (07:09:00 am +/- 15 secs AWST) on Friday, 15 December 2017.  |
| <u>ASX Trade Abbreviation:</u>      | GLOBENEVEN  |
| <u>ISIN:</u>                        | AU000000GEV8  |
| <u>Home Branch:</u>                 | Perth   |
| <u>Industry Classification:</u>     | TBC   |
| <u>Registered Office:</u>           | Suite 3<br>28 Outram Street<br>WEST PERTH WA 6005   |
| <u>Principal Place of Business:</u> | Suite 3<br>28 Outram Street<br>WEST PERTH WA 6005<br><br>Tel: +61 8 9322 6955<br>Email: <a href="mailto:info@gev.com">info@gev.com</a><br>Website: <a href="http://www.gev.com">www.gev.com</a> |
| <u>Company Secretary:</u>           | Mr Jack Toby  |

|                                |  |
|--------------------------------|--|
| <u>Share Registry:</u>         | Computershare Investor Services Pty Ltd<br>Level 11<br>172 St Georges Terrace<br>PERTH WA 6000<br><br>Tel: +61 1300 787 272<br>Fax: +61 8 9323 2033<br>Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a><br>Website: <a href="http://www.computershare.com.au">www.computershare.com.au</a>  |
| <u>Balance Date:</u>           | 30 June.   |
| <u>CHESS:</u>                  | Participating. The Company will also operate an issuer sponsored sub-register.   |
| <u>Place of Incorporation:</u> | Western Australia, Australia.  |
| <u>Dividend Policy:</u>        | See section 8.15 on page 42 of the Company's replacement prospectus dated 20 November 2017.  |
| <u>Activities:</u>             | The Company's business is the development of compressed natural gas projects.  |
| <u>Restricted Securities</u>   | <p>769,234 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 15 December 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>2,000,000 class D performance rights expiring on 30 November 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 15 December 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>4,000,000 class E performance rights expiring on 30 November 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 15 December 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>6,000,000 class F performance rights expiring on 30 November 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 15 December 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>2,419,379 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> <p>1,850,000 class A performance shares expiring on 6 December 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> <p>2,200,000 class B performance shares expiring on 6 December 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> <p>2,350,000 class C performance shares expiring on 6 December 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> <p>6,250,000 class D performance shares expiring on 6 December 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> <p>3,200,000 class E performance shares expiring on 6 December 2022 with a nil exercise price classified by ASX as restricted securities to be held in escrow until 7 December 2018, being a period of 12 months from the date of issue.</p> |

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| <u>Unquoted Securities:</u> | 7,266,687 unquoted options exercisable at \$0.10 each on or before 30 May 2020.             |
|                             | 31,630,385 unquoted options exercisable at \$0.40 each on or before 31 May 2020.            |
|                             | 2,000,000 unquoted options exercisable at \$0.14 each on or before 18 June 2020.            |
|                             | 3,000,000 unquoted options exercisable at \$0.21 each on or before 19 June 2020.            |
|                             | 4,000,000 class A performance rights expiring on 31 July 2018 with a nil exercise price.    |
|                             | 4,000,000 class B performance rights expiring on 31 January 2019 with a nil exercise price. |
|                             | 6,000,000 class C performance rights expiring on 31 January 2020 with a nil exercise price. |

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### What do I need to do and by when?

#### Instructions

For further details, please refer to the Company's prospectus dated 8 November 2017 and replacement prospectus dated 20 November 2017, or contact the Company on +61 8 9322 6955 or [info@gev.com](mailto:info@gev.com).

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### Need more information?

For further information, please contact the Company on +61 8 9322 6955 or [info@gev.com](mailto:info@gev.com).

#### Issued by

Hayley Pratt

#### Contact Details

+61 8 9224 0000

#### Disclaimer