



MARKET RELEASE

13 December 2017

Global Energy Ventures Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Global Energy Ventures Limited ("Company") will be reinstated to Official Quotation from the commencement of trading on Friday, 15 December 2017, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company's Appendix 1A Listing Application and Agreement and Information Form and Checklist, including Annexure II (Oil & Gas Entities)
3. The Company's Replacement Prospectus dated 20 November 2017
4. The Company's Constitution
5. The audited accounts of SeaNG Corporation for the financial years ended 31 December 2014, 31 December 2015, 31 December 2016 and for the half year ended 30 June 2017.
6. The Company's Securities Trading Policy
7. The Company's Corporate Governance Statement
8. The Company's Statement of Capital Structure and Restricted Securities
9. The Company's Statement of Confirmations

Security Code: GEV

Hayley Pratt

Adviser, ASX Listings Compliance (Perth)