



13 December 2017

Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

## **RIGHTS ISSUE CLOSING DATE EXTENDED**

On 23 November 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable entitlement offer of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.002 per Share to raise up to \$1,177,404 (**Offer**).

The Board has resolved to extend the closing date to 5.00 pm (WST) on 22 December 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

<b>Event</b>	<b>Date*</b>
Closing Date	22 December 2017
Shares quoted on a deferred settlement basis	27 December 2017
ASX notified of under subscriptions	29 December 2017
Issue date/Shares entered into Shareholders' security holdings	3 January 2018
Quotation of Shares issued under the Offer	4 January 2018

\* The above dates are indicative only and are subject to change.

**Enquiries:** Any enquiries regarding the Offer should be directed to:

David Breeze  
Chairman  
+ 61 8 9328 8366  
admin@bphenergy.com.au.

Yours sincerely

**David Breeze**

**Chairman**