

14th December 2017

Australian Securities Exchange
Perth

SECTION 708A (5)(e) NOTICE

Australian agribusiness, Mareterram Limited ("**Mareterram**" or the "**Company**") (ASX:MTM) advises that on 13 December 2017 it allotted and issued 15,000,000 fully paid ordinary shares (Shares) at an issue price of \$0.25 to institutions and sophisticated investors following settlement of its placement announced on 3 November 2017. The placement raised \$3,750,000 (before costs).

Mareterram gives notice of the following for the purposes of section 708A (5)(e) of the Corporations Act 2001 (Corporations Act).

1. Mareterram issued the Shares without disclosure to investors under Part 6D.2 of the Corporations;
2. As at the date of this notice, Mareterram has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to Mareterram; and
 - (b) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information which is required to be set out in the notice pursuant to section 708A(6)(e) of the Corporations Act.

Richard Duncan



Company Secretary

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