



MARKET RELEASE

14 December 2017

Orinoco Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Orinoco Gold Limited (the "Company") will be suspended from quotation immediately, at the request of the Company pending the release of an announcement regarding a proposed capital raising.

Security Code: OGX

Isabelle Andrews

ADVISER, LISTINGS COMPLIANCE (PERTH)

14 December 2017

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of: Wade Baggott

By email: tradinghaltsperth@asx.com.au; Wade.Baggott@asx.com.au

ORINOCO GOLD LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (Company) requests a voluntary suspension of its securities from ASX, commencing 14 December 2017.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The Company requested a trading halt on 12 December 2017, pending an announcement regarding a change to the Board of Directors and a potential capital raising. The reason for the request for voluntary suspension is that the Company is not yet in a position to make an announcement.
2. The Company requests that the voluntary suspension continue until it can make an announcement to the market on the matters referred to in paragraph 1.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2 and the Company anticipate being in a position to do so by Monday 18 December 2017.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

Joel Ives

Company Secretary

