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14 December 2017

Company Announcements Platform Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement

SHARE PURCHASE PLAN - CLEANSING NOTICE

Dear Sir/Madam

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

This notice if given by Alexium International Group Limited (**Company**) pursuant to ASIC Class Order 09/425.

As at the date of this notice, the Company hereby confirms that:

- (a) it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan announced to ASX on 11 December 2017 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

By order of the Board

Company Secretary