Notice

Company Secretary:



Notice reference number: 1512.17.12 Notice date: 14/12/2017 Effective date: 18/12/2017 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Operations Technology Market Data Rules Compliance Risk Other .<u>Title</u> Kingsrose Mining Limited – Reinstatement to Official Quotation Description The securities of Kingsrose Mining Limited will be reinstated to Official Quotation from the commencement of trading on Monday 18 December 2017, following completion of a recapitalisation. **Quoted securities:** 730,007,352 fully paid ordinary shares. ASX Code: KRM 10.00am AEDT (7.00am WST) Time: Date: Monday 18 December 2017 **ASX Trade Abbreviation:** KRM AU000000KRM1 ISIN: **Home Branch:** Perth **Industry Classification:** Materials **Registered Office:** 8/150 Hay Street Subiaco WA 6005 Tel: +61 8 9381 5588 Fax:+61 9381 7755 **Principal Place of Business:** As above

Joanna Kiernan

ASX Notice (continued)

<u>Share Registry:</u> Link Market Services Limited

Level 12

QV1 Building, 250 St George's Terrace

Perth WA 6000 Tel: 1300 554 474

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored sub-register.

<u>Unquoted Securities:</u> 4,300,000 options exercisable at \$0.26 expiring on or before 18 November 2018

1,000,000 options exercisable at \$0.27 expiring on or before 8 March 2019

5,000,000 options exercisable at \$0.20 expiring on or before 25 November 2019

Need more information?

For further information, please contact the Company on +61 8 9381 5588

<u>Issued by</u> Dawn James

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<u>Disclaimer</u>