

## **ASX ANNOUNCEMENT**

*14 December 2017*

### **Sale of Shares**

On 24 November 2017, Shareholders approved the issue of 1,000,000 Shares to the CEO Leigh Travers and 3,000,000 performance shares subject to performance hurdles.

As outlined in the Notice of AGM, the shares issued to Mr Travers were issued in recognition of his efforts over the past 12 months in stabilising the Company, and acknowledging his agreements to defer fees and wages over that period while the Company had limited cash resources.

In the period between the despatch of the Notice of AGM and the date of the AGM, the Company's share price rose appreciably, resulting in potential significant tax consequences for Mr Travers.

Given the unintended consequences caused by the need to get shareholder approval for the issue, the Board has agreed with Mr Travers for him to transfer of some of the shares received to mitigate any potential future tax issues. The Company advises that the transfer of these shares was completed off market to fellow Director Sam Lee and has now been completed.

**Peter Rubinstein**  
**Non-Executive Chair**

-Ends-

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>DigitalX Limited</b>
<b>ABN</b>	<b>59 009 575 035</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Leigh Daniel Travers
<b>Date of last notice</b>	1 December 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	8 December 2017
<b>No. of securities held prior to change</b>	3,311,111 Fully Paid Ordinary Shares  250,000 Unlisted Options exercisable at \$0.08 each on or before 10 February 2018  1,000,000 Tranche 1 Performance Rights <sup>1</sup> 1,000,000 Tranche 2 Performance Rights <sup>1</sup>  <sup>1</sup> Performance Rights subject to the vesting conditions as set out in the Notice of Meeting dated 10 October 2017
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	1,300,000

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.245 per Share
<b>No. of securities held after change</b>	2,011,111 Fully Paid Ordinary Shares  250,000 Unlisted Options exercisable at \$0.08 each on or before 10 February 2018  1,000,000 Tranche 1 Performance Rights <sup>1</sup> 1,000,000 Tranche 2 Performance Rights <sup>1</sup>  <sup>1</sup> Performance Rights subject to the vesting conditions as set out in the Notice of Meeting dated 10 October 2017
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off Market trade

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>DigitalX Limited</b>
<b>ABN</b>	<b>59 009 575 035</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Xue Samuel Li
<b>Date of last notice</b>	21 September 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mars Capital Australia Pty Ltd atf Mars Family Trust.  Xue Samuel Li (Sam Lee) is the appointor of the Mars Family Trust.
<b>Date of change</b>	8 December 2017
<b>No. of securities held prior to change</b>	3,611,111 Shares  1,203,704 Subscription Options exercisable at \$0.0324 each on or before 8 September 2020  14 Convertible Notes with a face value of \$10,000 each, converting to fully paid ordinary Shares at \$0.027 per Share (5,185,185 Shares) and maturing on 8 September 2018  1,400,000 Convertible Note Options exercisable at \$0.0324 each on or before 8 September 2019
<b>Class</b>	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

<b>Number acquired</b>	1,300,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.245 per Share
<b>No. of securities held after change</b>	4,911,111 Shares  1,203,704 Subscription Options exercisable at \$0.0324 each on or before 8 September 2020  14 Convertible Notes with a face value of \$10,000 each, converting to fully paid ordinary Shares at \$0.027 per Share (5,185,185 Shares) and maturing on 8 September 2018  1,400,000 Convertible Note Options exercisable at \$0.0324 each on or before 8 September 2019
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off Market trade

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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