

2017 SHARE PURCHASE PLAN DOCUMENTS

Perth, Australia and Greer, South Carolina – 15th December 2017 - Alexium International Group Limited (“Alexium,” “the Company,” ASX: AJX, NASDAQ Designation: AXXIY) is pleased to enclose the Share Purchase Plan (“SPP”) Offer and a sample Application Form, which were distributed to eligible shareholders today.

The SPP will open today, 15th December 2017 and close on 18th January 2018. Quotation of shares issued under the SPP is expected on 25th January 2018.

The SPP is made to eligible shareholders as at the record date of 8th December 2017, to enable all shareholders to each subscribe for up to \$15,000 of worth of fully paid ordinary shares at 35c per share, without brokerage or transaction costs, being the same share price at which shares were subscribed under the \$12m institutional placement completed earlier this week.

-Ends-

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ASX: AJX

Nasdaq Designation: AXXIY

About Alexium International Group Limited:

Alexium International Group Limited (ASX: AJX, Nasdaq Designate: AXXIY) holds proprietary patent applications for novel technologies developed to provide flame retardancy for a wide range of materials. These environmentally friendly flame retardants have applications for a number of industries and can be customized. Further, Alexium has developed products for a range of other applications including phase-change materials, water repellents, antimicrobials, and combinations thereof. Alexium also holds patents for a process developed initially by the U.S. Department of Defense, which allows for the surface modification and attachment of nano-particles or multiple chemical functional groups to surfaces or substrates to provide functions such as fire retardancy, water proofing, oil proofing, and anti-microbial treatments. Applications under development include but are not limited to textiles, packaging, electronics, and building materials. Alexium’s chemical treatments are currently marketed under the Alexiflam™, Alexiflam FR™, Alexiflam SYN™, Alexiflam NF™, Alexiflam AD™, Alexiflam PB™, and Alexicool™ brand names. For additional information about Alexium, please visit www.alexiuminternational.com.

15 December 2017

THIS IS AN IMPORTANT DOCUMENT THAT REQUIRES YOUR ATTENTION

Dear Shareholder

Invitation to Participate in Share Purchase Plan

On the 11 December 2017, Alexium International Group Limited (**Alexium** or the **Company**), announced a placement to institutional and sophisticated investors to issue up to 34,300,000 shares (**Placement**) and a share purchase plan to raise up to approximately A\$3,000,000. The Placement completed on 14 December 2017 raising a total of A\$12,005,000.

In order to provide all eligible Alexium Shareholders with the ability to participate in this capital raising, Alexium is pleased to provide details of its Share Purchase Plan (**SPP**). Under the SPP, Alexium is giving Eligible Shareholders the opportunity to purchase up to A\$15,000 worth of fully paid ordinary shares in Alexium (**Shares**) at the same price as the Placement, irrespective of the size of their shareholding, without incurring brokerage or transaction costs.

The offer under the Plan will raise up to A\$3,000,000 on the terms and conditions (**Terms and Conditions**) contained in this letter. In conjunction with the Placement, this will provide the Company with additional funds of approximately A\$15,005,000 before costs.

The Company intends to apply the funds raised from the Placement and SPP as follows:

Use of Funds (A\$m)-Indicative

Inventory capacity funding in anticipation of customer requirements- US Army uniforms (Alexiflam® FR)	\$7.0m
Inventory capacity funding in anticipation of customer requirements- Mattress expansion opportunity (Alexicool™)	\$5.0m
Research and technical staff, product testing and IP protection	\$3.0m
Total Uses	\$15.0m

Use of Funds - Commentary

The inventory capacity funding is to provide:

- demonstrable balance sheet strength and inventory investment capacity ahead of anticipated customer production ramp-up and new product trial requirements in the military and mattress sectors; and
- increased capital to meet expected increasing demand across Alexium's existing, environmentally friendly product range plus expansion into new sectors following on from the US Consumer Product Safety Commission (**CPSC**) vote to ban the use of organohalogen flame retardants (**OFRs**).

On behalf of Alexium, I am pleased to offer you the opportunity to increase your investment in Alexium through the SPP. This is the first SPP ever undertaken by Alexium and the offer is made to ensure all our shareholders have the opportunity to participate at the same price as the institutional Placement.

Share Purchase Plan

- The SPP is being offered to shareholders who are registered holders of fully paid ordinary shares in the Company (**Shares**) at 5:00pm (AWST) on 8 December 2017 (**Record Date**) and whose registered address is in Australia or New Zealand (**Eligible Shareholder**).
- The issue price is \$0.35 per Share (**Issue Price**), being the same price at which Shares were issued under the Placement, and represents a 7.9% discount to the last closing price recorded immediately prior to the announcement of the SPP being \$0.38 and a 9.8% discount to the volume weighted average market price (**VWAP**) for shares over the last five (5) days in which sales in the shares were recorded immediately prior to the announcement of the SPP, being \$0.388.
- The SPP has been structured to comply with ASIC Class Order CO 09/425, therefore the maximum amount which may be applied for under this SPP is A\$15,000 per Eligible Shareholder (when combined with any shares issued under any arrangement similar to the SPP in the 12 month period preceding the application under the SPP and subject to the rules applying to custodians and multiple holdings).
- The maximum amount to be raised under the Offer is A\$3,000,000 being 8,571,428 Shares (Alexium will retain discretion to accept oversubscriptions subject to any limitations of the ASX Listing Rules).
- Any shortfall from the SPP may be placed at the discretion of the Directors.
- The SPP provides Eligible Shareholders with an opportunity to buy a parcel of new Shares. Shareholders may apply for any of the following amounts irrespective of the size of their shareholdings:

	SUBSCRIPTION AMOUNT (\$AUD)
Parcel A	\$2,000 (minimum)
Parcel B	\$5,000
Parcel C	\$10,000
Parcel D	\$15,000 (maximum)

Details of the payment methods are set out on the personalised application form.

- The SPP will not be underwritten.
- The SPP opens at 9:00 am (AWST) on Friday 15th December 2017, and is expected to close at 5:00 pm (AWST) on Thursday 18th January 2018 (**Closing Date**). The directors of Alexium reserve the right to extend the Closing Date.

- Participation in the SPP is entirely voluntary. No brokerage costs apply to purchases under the SPP. The issue of shares under the SPP is expected on Wednesday 24 January 2018 (**Issue Date**) and quotation on ASX on Thursday 25 January 2018.
- The Company also reserves the right (in its absolute discretion) to scale back applications on a pro rata basis, should total applications under the SPP exceed A\$3,000,000.
- The SPP meets the criteria set out in Exception 15 of ASX Listing Rule 7.2 and Exception 8 of ASX Listing Rule 10.12 and as such is not subject to shareholder approval.

Indicative Timetable

The key dates in respect of the SPP are set out in the indicative timetable below:

Event	Date
Record Date for Share Purchase Plan	Friday 8 th December 2017
Placement and SPP Announcement Date	Monday 11 th December 2017
Placement Issue Date	Friday 15 th December 2017
SPP Opening Date and despatch of SPP Offer Booklet to Eligible Shareholders	Friday 15 th December 2017
SPP Closing Date	Thursday 18 th January 2018
SPP Settlement Date	Thursday 18 th January 2018
SPP Issue Date	Wednesday 24 th January 2018
Quotation of Offer Securities issued under SPP	Wednesday 25 th January 2018

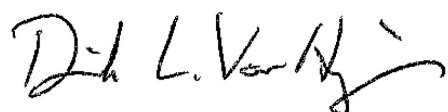
These dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, shareholders are encouraged to submit their Acceptance Forms as early as possible.

How to accept this offer

To apply for shares under the SPP, please follow the instructions on the enclosed personalised Application Form.

Further details of the SPP are set out in the enclosed Terms and Conditions. I encourage you to read the enclosed material and seek your own financial advice in relation to the SPP, before you decide whether to participate.

Yours faithfully



DIRK VAN HYNING
MANAGING DIRECTOR

**ALEXIUM INTERNATIONAL GROUP LIMITED
(ACN 064 820 408)**

Share Purchase Plan – Terms and Conditions

1. PURPOSE

The purpose of the Share Purchase Plan (**SPP**) is to offer shareholders of Alexium International Group Limited (**Company**) the opportunity to purchase up to A\$15,000 worth of fully paid ordinary shares in the Company (**Shares**) under the SPP without incurring brokerage or transaction costs subject to and in accordance with the terms and conditions set out below (**SPP Offer**).

2. NO DISCLOSURE DOCUMENT

The SPP Offer is made in accordance with ASIC Class Order 09/425 (**Class Order**) and therefore does not require a prospectus for the purposes of Chapter 6D of the *Corporations Act (2001)* (Cth) (**Corporations Act**).

3. NO FINANCIAL ADVICE

This document does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

4. ELIGIBLE SHAREHOLDERS

Shareholders who are registered on the Company's Share register (**Register**) as a holder of Shares (**Shareholders**) at 5.00pm (AWST) on Friday, 8 December 2017 (**Record Date**) and whose registered address is in Australian or New Zealand are eligible to apply under the SPP, unless such Shareholder holds Shares on behalf of another person who resides outside Australia or New Zealand (**Eligible Shareholders**). Due to foreign securities laws, it is not practical for shareholders (or beneficial holders) resident in countries other than Australia or New Zealand to be offered the opportunity to participate in the SPP.

If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered Shareholder for the purposes of determining whether they are an Eligible Shareholder and a certification given by any of them is taken to be a certification given by all of them. For further details in respect of multiple holdings refer to section 19 of these terms and conditions.

The SPP Offer is being extended to Eligible Shareholders who are custodians (as defined in paragraph 14 of the Class Order) (**Custodians**) and who wish to apply for Shares under the SPP on behalf of a person for whom that Custodian held Shares on behalf of that person on the Record Date and who is not, or is not acting for the account or benefit of any person who resides outside Australia or New Zealand (**Eligible Beneficiary**). For further details in respect of Custodians refer to section 20 of these terms and conditions.

5. INVITATION TO PARTICIPATE IN SPP

The Company has sent an invitation to participate in the SPP to Eligible Shareholders (**Offer Document**). These terms and conditions and an application form (**Application Form**) have been enclosed with the Offer Document. The SPP Offer is non-renounceable.

The Offer Document sets out details about the issue price of Shares to be issued under the SPP (**Issue Price**), the maximum dollar amount and maximum number of Shares to be issued under the SPP and key dates for the SPP.

6. OPENING AND CLOSING DATE OF THE OFFER

The SPP Offer opens at 9.00am (AWST) on Friday 15th December 2017 and closes at 5.00pm (AWST) on Thursday 18th January 2018 (**Closing Date**). No late applications will be accepted. However, the Directors reserve the right to extend the Closing Date.

7. SHORTFALL PLACEMENT

In the event that less than A\$3,000,000 is applied for, the full amount of the shortfall may be placed at the discretion of the Board subject to compliance with the necessary legal requirements.

8. OVERSUBSCRIPTIONS

In the event total applications for more than A\$3,000,000 are received, the Board may exercise its discretion to accept oversubscriptions subject to any limitations of the ASX Listing Rules.

9. APPLICATION AMOUNTS

Eligible Shareholders may apply for one of the amounts set out in the Offer Document and the Application Form accompanying these terms and conditions with a maximum amount of A\$15,000 subject to the rules applying to custodians and multiple holdings. The maximum amount is determined with reference to any Shares issued under any arrangement similar to the SPP in the 12 month period preceding the date of application under the SPP.

The number of Shares that would be issued for each of the application amounts will be determined by dividing the application amount by the Issue Price rounded down to the nearest whole Share.

10. APPLICATION PROCEDURE

Payment for applications can be made by BPAY® or cheque, bank draft or money order. If paying by BPAY payment must be received by the Closing Date and you do not need to return the Application Form. If paying by cheque, bank draft or money order payment and your Application Form must be received by the Closing Date. Applications will not be accepted after the Closing Date. Applicants should not forward cash and direct bank transfers are not permitted. Please refer to the Application Form for further details.

Once an application has been made it cannot be revoked.

11. SCALE BACK

The directors of the Company reserve the right in their absolute discretion to reject, or scale back, on an equitable basis, any application. If there is a scale-back you may receive less than the parcel of Shares for which you have applied. If a scale-back produces a fractional number of Shares when applied for your parcel, the number of Shares you will be issued will be rounded up to the nearest whole number of Shares. Scale-back for Shares held by Custodians will be applied at the level of the underlying Beneficiary. If the Company rejects or scales-back an application or purported application, the Company will promptly return to that applicant the relevant application monies, without interest.

12. REJECTION OF APPLICATIONS

The Company and its officers and agents, may accept or reject your application for Shares under the SPP at its discretion including, without limit, if:

- (a) your application does not comply with these terms and conditions;
- (b) it appears you are not an Eligible Shareholder;
- (c) your Application Form and cheque, money order, bank draft or BPAY payment is not received by the Company's share registry by the Closing Date;
- (d) if paying by cheque, your Application Form is incomplete or incorrectly completed or is otherwise determined by the Company to be invalid;
- (e) your cheque is dishonoured or has been incorrectly completed;
- (f) it appears that you are applying to purchase more than A\$15,000 worth of SPP Shares in aggregate (including as a result of Shares you hold directly, jointly or through a custodian or nominee arrangement); or
- (g) payment of the application monies is not submitted in Australian currency or, if payment is made by cheque, the cheque is not drawn on an Australian financial institution.

13. ISSUE DATE

Shares issued under the SPP will be issued after the Closing Date in accordance with the ASX Listing Rules and will, from the date of issue, rank equally in all respects with all other fully paid ordinary shares in the Company. In addition, holding statements or CHESS notification will be issued in respect of all Shares issued under the SPP.

14. APPLICATION FOR QUOTATION

Application for quotation on ASX of the Shares issued under the SPP will be made immediately following the issue of those Shares.

15. RELATIONSHIP OF ISSUE PRICE WITH MARKET PRICE

The market price of Shares may change between the date of the Offer and the date when Shares are issued under the SPP.

By making an application under the SPP the applicant acknowledges that although the Issue Price of Shares issued under the SPP is at a discount to the price traded on ASX at the time of announcement of the SPP, Shares are a speculative investment and the price of Shares on ASX may change which means the value of the Shares received under the SPP may rise or fall accordingly.

The Company recommends that you obtain your own financial advice in relation to the SPP Offer and consider price movements of Shares prior to making an application under this SPP Offer.

16. NEW ZEALAND SHAREHOLDERS

The Shares offered under the SPP are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with a registered address in New Zealand at the Record Date and who continue to hold Shares as at the opening date of the SPP Offer and to whom the SPP is being made in reliance on the *Financial Markets Conduct Act 2013* and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016. This document has been prepared in compliance with Australian law and has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement, product disclosure statement or prospectus under New Zealand law is required to contain.

17. RESTRICTIONS OUTSIDE AUSTRALIA AND NEW ZEALAND

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

Shareholders resident in Australia or New Zealand holding Shares on behalf of persons who are resident overseas are responsible for ensuring that taking up an Entitlement under the Offer does not breach regulations in the relevant overseas jurisdiction. Return of a duly completed Acceptance Form will be taken by the Company to constitute a representation that there has been no breach of those regulations.

18. CUSTODIANS, TRUSTEES AND NOMINEES

If you are a Custodian for one or more Eligible Beneficiaries, you may apply for up to A\$15,000 worth of Shares for each Eligible Beneficiary for whom you act as Custodian provided you complete and submit, together with an Application Form, a certificate complying with the Class Order (**Custodian Certificate**) that contains further certifications and details (required under the terms of Class Order) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected.

The Custodian Certificate will certify (amongst other things), for each Eligible Beneficiary, that the application price for the Shares applied for on their behalf, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months has not exceeded A\$15,000.

To request a Custodian Certificate and if you would like further information on how to apply, you may contact the Company Secretary on +61 8 9278 2538.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple holdings apply.

19. MULTIPLE HOLDINGS

The maximum investment any Eligible Shareholder may apply for will remain A\$15,000 even if an Eligible Shareholder receives more than one Offer Document and accompanying Application Form (whether in respect of a joint holding or because the shareholder has more than one holding under a separate account). It is the responsibility of the applicant to ensure that the aggregate application amount paid under the SPP or any similar arrangement in the 12 month period prior to the application under the SPP does not exceed A\$15,000.

20. ACKNOWLEDGEMENT

By returning an Application Form with a cheque, bank draft, money order or making a payment via BPAY, you:

- (a) irrevocably and unconditionally agree to the terms and conditions of the SPP and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- (b) warrant that all details and statements in your application are true and complete and not misleading;
- (c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn even if the market price of the Shares is less than the Issue Price);
- (d) warrant that you are an Eligible Shareholder and are eligible to participate in the SPP;
- (e) acknowledge that no interest will be paid on any application monies held pending the issue of Shares under the SPP or subsequently refunded to you for any reason;
- (f) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (g) acknowledge and agree that if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand, and you have not sent these Terms and Conditions, an Offer Document, or any materials relating to the SPP, to any person outside Australia and New Zealand;
- (h) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:

- (i) you are not applying for Shares with an application price of more than A\$15,000 under the SPP (including by instructing a Custodian to acquire Shares on your behalf under the SPP); and
- (ii) the total of the application price for the following does not exceed A\$15,000:
 - (A) the SPP Shares the subject of the application;
 - (B) any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the application (excluding Shares applied for but not issued);
 - (C) any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and
 - (D) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP.
- (i) if you are a Custodian and are applying on behalf of an Eligible Beneficiary on whose behalf you hold Shares, acknowledge and agree that:
 - (i) you are a Custodian (as that term is defined in ASIC Class Order 09/425);
 - (ii) you hold Shares (directly or indirectly) on behalf of one or more Eligible Beneficiaries;
 - (iii) you held Shares on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply
 - (iv) for SPP Shares on their behalf under the SPP;
 - (v) each Eligible Beneficiary on whose behalf you are applying for SPP shares has been given a copy of this document;
 - (vi) the application price for the SPP Shares applied for on behalf of the Eligible Beneficiary, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months (excluding shares applied for but not issued), does not exceed A\$15,000; and
 - (vii) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (j) agree to be bound by the constitution of the Company (as amended and as it may be amended from time to time in the future);
- (k) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice; and

- (l) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail.

21. NOTICES

Notices and statements made by the Company to participants may be given in any manner prescribed by the Company's constitution.

22. MODIFICATION AND TERMINATION OF THE SPP

The Company may modify or terminate the SPP at any time.

The Company will notify ASX of any modification to, or termination of, the SPP. The omission to give notice of any modification to, or termination of, the SPP or the failure of ASX to receive such notice will not invalidate the modification or termination.

Without limiting the above, the Company may issue to any person fewer Shares than the person applied for under the SPP if the issue of Shares applied for would contravene any applicable law or the ASX Listing Rules.

23. DISPUTE RESOLUTION

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or application. The decision of the Company in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of the Company under these terms and conditions may be exercised by the directors of the Company or any delegate of the directors of the Company.

24. QUESTIONS AND CONTACT DETAILS

If you have any questions regarding the SPP or how to deal with the SPP Offer, please contact your stockbroker or professional adviser or the Company Secretary on +61 8 9278 2538.



Alexium International Group Limited | ACN 064 820 408

All Registry Communication to: AUTOMIC

PO Box 2226, Strawberry Hills NSW 2012
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automic.com.au

SRN/HIN:
ASX Code: AJX
Record Date: Friday 8 December 2017
Minimum value available to purchase: \$2,000
Maximum value available to purchase: \$15,000

SHARE PURCHASE PLAN APPLICATION FORM

IMPORTANT: OFFER CLOSSES 5.00PM (WST) THURSDAY, 18 JANUARY 2018 (UNLESS LEGALLY VARIED)

1: SELECT THE VALUE OF SHARES APPLIED FOR (please mark "X" to indicate one choice only)

I/We being registered as the holder of Ordinary Shares of Alexium International Group Limited as at the above record date, do hereby apply for the number of New Ordinary Shares in Alexium International Group Limited as indicated below at the Offer Price of \$0.35 per Share in accordance with the Terms and Conditions of the Alexium International Group Limited Share Purchase Plan.

Table with 2 columns: \$ APPLIED FOR, NO OF SHARES. Options A (\$2,000, 5,714), B (\$5,000, 14,285), C (\$10,000, 28,571), D (\$15,000, 42,857).

2: FOR BPAY PAYMENT

BPAY logo
Biller Code:
Ref:
Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: www.bpay.com.au

You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.

3: FOR CHEQUE PAYMENT – INSERT DETAILS

Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to Alexium International Group Limited crossed "Not Negotiable" and forwarded to Automic to arrive no later than the Closing Date.
Cheque Number, BSB, Account Number

4: PROVIDE YOUR CONTACT DETAILS

Telephone Number, Contact Name (PLEASE PRINT), Email Address
SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Offer under the Share Purchase Plan is optional and is available exclusively to shareholders who are registered as holders of fully paid ordinary shares in the Company as at the record date and whose address is in Australia & New Zealand (Eligible Shareholders).

The Offer cannot be transferred and the Directors of the Company reserve the right to reject any application over \$15,000.00. Shares allotted under the Plan will be issued as soon as practicable after the Closing Date of the Offer.

If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

HOW TO APPLY FOR SHARES UNDER THE SPP

1 Select the Value of Shares Applied For

Select the value of New Shares you wish to apply for by placing an "X" alongside the dollar value of your choice. You can only indicate one choice. Should you indicate more than one choice then it will be at the discretion of the company as to which dollar value you will be deemed to have selected.

2 BPAY®

You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately. Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight). It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.

3 Cheque Details

Enter your cheque details in section 3. Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to **Alexium International Group Limited** and crossed "Not Negotiable". Please ensure sufficient funds are held in your account. If you provide a cheque for an incorrect amount the Company may treat you as applying for as many New Shares as your cheque will pay for.

4 Contact Details

Please enter a contact number we may reach you on between the hours of 9:00am and 5:00pm. We may use this number to contact you regarding your application for New Shares, if necessary.

CERTIFICATION

By making payment of the application monies, I/we hereby:

- Acknowledge that I/we have read and understood the terms of the Share Purchase Plan;
- Agree to be bound by the Terms of the Constitution of the Company and the Share Purchase Plan;
- Agree to accept any lesser number of the new Securities than the number of Securities applied for; and
- Certify that the amount of Securities subscribed for by me/us pursuant to the SPP does not exceed the maximum amount taking into account the Securities the subject of this application and any other Securities applied for by me/us under the SPP or any other similar arrangement within the 12 months prior to this application including joint and other beneficial interests.

LODGING YOUR SHARE SALE FACILITY FORM

This form must be received at an address given below by 5.00PM (WST) Thursday, 18 January 2018.

BY MAIL

Alexium International Group Limited
C/- Automic
PO Box 2226
Strawberry Hills NSW 2012

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST)

Automic
Level 3
50 Holt Street
Surry Hills, NSW 2010

If you require further information on how to complete this Share Purchase Plan Application Form, please contact Automic on 1300 288 664 between 9:00am and 5:00pm.