

15 December 2017

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

This notice is given by Orthocell Limited (ACN 118 897 135) (ASX: OCC) (**Company**) in accordance with ASIC Class Order [CO 09/425].

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 13 December 2017) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this announcement, there is no excluded information for the purposes of sections 708A(7) and (8) of the Corporations Act.

Yours Faithfully



Simon Robertson
Company Secretary
Orthocell Limited