

ASX ANNOUNCEMENT

18 DECEMBER 2017

Variation to Loan Facility

Further to the announcement on 12 October 2017 in relation to Rey Resources Limited (“Rey” or “the Company”) entering into a Loan Facility Agreement (“Loan Facility”) with ASF Group Limited (“ASF”) to provide up to \$1 million to the Company, Rey advises that it has entered into a Deed of Amendment with ASF to increase the Loan Facility amount to \$1.5 million.

All other terms and conditions of the Loan Facility remain unchanged.

For further information please contact:

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