



MARKET RELEASE

19 December 2017

Base Resources Limited

TRADING HALT

The securities of Base Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 21 December 2017.

Security Code: BSE

Dale Allen

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

19 December 2017

Sandra Wutete
Senior Advisor
ASX Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Sandra.Wutete@asx.com.au
tradinghaltspert@asx.com.au

Dear Sandra

REQUEST FOR TRADING HALT – BASE RESOURCES LIMITED

Base Resources Limited (ACN 125 546 910) (**Base Resources**) requests a trading halt for its ordinary shares (ASX Code: BSE) under ASX Listing Rule 17.1 prior to the commencement of trading today.

Base Resources provides the following information for the purposes of ASX Listing Rule 17.1:

1. the trading halt is requested pending an announcement by Base Resources in relation to an acquisition and an associated proposed capital raising;
2. Base Resources requests the trading halt to remain in place until the earlier of:
 - a. Base Resources releasing an announcement to the market in relation to the outcome of the institutional component of the proposed capital raising; and
 - b. the commencement of trading on Thursday, 21 December 2017.
3. Base Resources is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely



Chadwick Poletti
Company Secretary