



## Notification of Consolidation/Split

## Cancellation Summary

**Entity name**

RMA ENERGY LIMITED

**Security on which the reorganisation was to be applicable**

RMT	ORDINARY FULLY PAID
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**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday December 19, 2017

**Reason for the cancellation**

Shareholder approval not obtained at the Extraordinary General Meeting held on 19 December 2017.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

RMA ENERGY LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

123776652

**1.3 \*ASX issuer code**

RMT

**1.4 \*The announcement is**

Cancellation of previous announcement

**1.4c \*Reason for cancellation of previous announcement**

Shareholder approval not obtained at the Extraordinary General Meeting held on 19 December 2017.

**1.4d \*Date of previous announcement(s) to this cancellation**

Friday November 17, 2017

**1.5 \*Date of this announcement**

Tuesday December 19, 2017

**1.6 \*Securities affected by the reorganisation**



RMT

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday December 19, 2017	Actual	
<b>Comments</b> <div>Shareholder approval by ordinary resolution at the 19 December 2017 Extraordinary General Meeting.</div>			

## Part 3 - Reorganisation timetable and details

## 3.1 \*+Record date

Friday December 22, 2017

## 3.2 Date of +security holder meeting

Tuesday December 19, 2017

## 3.3 Last day for trading in the pre-re-organised +securities

Wednesday December 20, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday December 21, 2017

## 3.5 Record date

Friday December 22, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday December 27, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday January 3, 2018

**3.8 Trading starts on a normal T+2 basis**

Thursday January 4, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday January 8, 2018

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> RMT	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,826,291,848	<b>Number on issue after reorganisation</b> 91,314,592	<b>Estimate/Actual</b> Estimated

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

Note that Number of securities on issue before and after reorganisation at Part 5.1 above do not reflect the Placement Shares issued as announced on Appendix 3B on 15 November 2017. The correct number on issue should be as follows:

Number on issue before reorganisation: 2,100,235,625

Number on issue after reorganisation: 105,011,781 (subject to rounding)