



19 December 2017

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

RIGHTS ISSUE CLOSING DATE EXTENDED

On 23 November 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable entitlement offer of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.002 per Share to raise up to \$1,177,404 (**Offer**).

The Board has resolved to extend the closing date to 5.00 pm (WST) on 22 January 2018.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Closing Date	22 January 2018
Shares quoted on a deferred settlement basis	23 January 2018
ASX notified of under subscriptions	25 January 2018
Issue date/Shares entered into Shareholders' security holdings	29 January 2018
Quotation of Shares issued under the Offer	30 January 2018

* The above dates are indicative only and are subject to change.

Enquiries:

Any enquiries regarding the Offer should be directed to:

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Yours sincerely

David Breeze
Chairman