



Bubs Australia Limited  
ACN 060 094 742  
2-4/6 Tilley Lane, Frenchs Forest  
NSW 2086 Australia  
  
1800 2827 2878 (1800 BUBS AUST)  
info@bubsaustralia.com

**Sydney, 21 December 2017:**

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Bubs Australia Limited (ASX: BUB)**

**Notification pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Bubs Australia Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. The Company yesterday issued 25,000,000 fully paid ordinary shares under an institutional placement to sophisticated and professional investors (**Placement**) without disclosure to investors under Part 6D.2 of the Corporations Act. The Placement shares were issued at a price of A\$0.60 per share. The Placement will raise A\$15.0 million (before costs).
2. The Company yesterday issued 8,331,933 fully paid ordinary shares pursuant to a share placement plan (**SPP**) without disclosure to investors under Part 6D.2 of the Corporations Act. The SPP shares were issued at an issue price of A\$0.60 per share. The SPP will raise approximately A\$5.0 million (before costs).
3. The Company yesterday issued 76,802,684 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The shares were issued in consideration for the acquisition of NuLac Foods Pty Ltd and a 49.9% interest in the dairy facilities producing NuLac Foods products, pursuant to recent Company announcements and shareholder approval at the Company's AGM.
4. As at the date of this notice:
  - a. the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;



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- b. the Company has complied with section 674 of the Corporations Act; and
- c. there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

Jay Stephenson  
Company Secretary

END

**Investor and Media Inquiries:**

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**About Bubs Australia Limited (ASX: BUB)**

Bubs Australia is engaged in the business of inspiring new generations of happy, healthy bubs through its premium range of Australian made organic baby food and specialty infant milk formula products, providing quality infant nutrition for the first 1,000 days of life.

Founded in 2006 in Sydney Australia, Bubs Australia develops and markets innovative infant nutrition products that give parents and their bubs reason to 'smile from the inside™.'