

MARKET RELEASE

21 December 2017

Swala Energy Limited (to be renamed Symbol Mining Limited)

PRE-REINSTATEMENT DISCLOSURE

Swala Energy Limited (to be renamed Symbol Mining Limited) ("Company") will be reinstated to Official Quotation from the commencement of trading on Friday, 22 December 2017, following the Company's recompliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule
- 2. Top 20 holders
- 3. Appendix 1A, Information Form and Checklist and Annexure 1 (Mining Entities)
- 4. A copy of the Company's constitution
- 5. Symbol Mining Group Consolidated financial statements for the year ended 30 June 2017
- 6. Updated capital structure and restricted securities statement
- 7. Updated statement of commitments
- 8. The full terms of the class A options and class B options
- 9. Security trading policy
- 10. Updated pro-forma balance sheet
- 11. Confirmation of share issues and completion of acquisition
- 12. Appendix 3B

Security Code: SWE (to become SL1)

Jeremy Newman

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