



## Symbol Mining Limited

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## CAPITAL STRUCTURE AND ESCROWED SECURITIES

Following the issue of all Shares under the Company's Supplementary Prospectus dated 29 September 2017 the capital structure of the Company including details of securities subject to escrow is as follows:

### CAPITAL STRUCTURE

	Escrowed Securities	Unrestricted Securities	Total Securities
Ordinary Shares	212,509,434	268,915,697	481,425,131
Existing Options <sup>1</sup>	-	72,494	72,494
Class A Options <sup>2</sup>	6,750,000	-	6,750,000
Class B Options <sup>3</sup>	7,100,000	15,035,900	22,135,900

Notes:

1. Existing options – Exercise Price \$0.36. Expiry dates of 12 April 2018, 27 September 2018 or 25 October 2018.
2. Class A Options – Exercise Price \$0.04. Expiry date 18 December 2021.
3. Class B Options – Exercise price \$0.06. Expiry date 31 December 2020.

### ESCROWED SECURITIES

	Ordinary Shares	Class A Options	Class B Options
Escrowed for 24 months from re-quotation	195,634,434	6,750,000	7,100,000
Escrowed until 16/03/2018	625,000	-	-
Escrowed until 27/03/2018	1,250,000	-	-
Escrowed until 08/05/2018	250,000	-	-
Escrowed until 14/07/2018	14,750,000	-	-