

**Symbol Mining Limited**

ACN: 161 989 546

C/- Trident Capital

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Perth WA 6000

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[www.symbolmining.com.au](http://www.symbolmining.com.au)**ACQUISITION OF SYMBOL MINING CORPORATION PTY LTD BY  
SYMBOL MINING LIMITED (FORMERLY SWALA ENERGY LIMITED)**

The Company is pleased to confirm the satisfaction of all the conditions precedent and that completion of the acquisition by the Company of 100% of the issued share capital of Symbol Mining Corporation Pty Ltd pursuant to the Share Purchase Agreement and the issue of 199,999,999 Shares as Consideration to the Sellers occurred on 18 December 2017.

The Company confirms the conditions to the Public Offer under the Prospectus dated 5 July 2017 and Supplementary Prospectus dated 29 September 2017 have been satisfied. The Company also confirms the issue of the following securities on 18 December 2017:

Securities	
Public Offer	125,299,167 Shares at \$0.04 per Share, and 15,035,900 Class B Options
Noteholder Offers	61,250,000 Shares
Creditor Offer	81,250,000 Shares
Securities issued to Corporate Advisors	12,250,000 Shares, 6,750,000 Class A Options and 7,100,000 Class B Options

**Notes:**

1. Class A Options – Exercise Price \$0.4. Expiry date 18 December 2021.
2. Class B Options – Exercise price \$0.06. Expiry date 31 December 2020.

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering the tenements as set out at page 130 of the Prospectus and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of listing rule 1.3.2(b).

The Company confirms that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Supplementary Prospectus.

The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Ends