

Notice reference number:TBA

Notice date: 21/12/2017

What's this about?

Effective date: 22/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input checked="" type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Swala Energy Limited (to be renamed Symbol Mining Limited) – Reinstatement to Official Quotation

Description

The securities of Swala Energy Limited (to be renamed Symbol Mining Limited) ("Company") were suspended from Official Quotation on 21 April 2016.

The Company raised \$5,011,967 pursuant to the share offer under the prospectus dated 5 July 2017 updated by way of supplementary prospectus dated 29 September 2017 (together the "Prospectus") by the issue of 125,299,167 fully paid ordinary shares at an issue price of \$0.04 per share and 15,035,900 options with an exercise price of \$0.06 and an expiry date of 31 December 2020 under the Prospectus.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 22 December 2017 following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

Quoted Securities:	268,915,697 fully paid ordinary shares
ASX Code:	SWE (to become SL1)
Time:	Group 5 10:09:00 am (AEDT) +/- 15 secs (7:09 am WST +/- 15 secs)
Date:	Friday, 22 December 2017
ASX Trade Abbreviation:	SWALA ENER
ISIN:	AU000000SWE1
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	C/- Trident Capital, Level 24, 44 St George's Terrace, Perth WA 6000 Tel: 61 8 6211 5099
Company Secretary:	Patrick McCole
Share Registry:	Link Market Services Limited Level 12, QV1 Building 250 St Georges Terrace PERTH, WA, 6000 Ph: 1300 554 474

Fax: +61 2 9287 0303

Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	section 1.2 on page 25 of the prospectus for further details.
Activities:	Mineral exploration
Lead Manager:	N/A – Trident Capital Pty Ltd acted as corporate adviser to the Company
ASX Restricted Securities:	<p>195,634,434 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>6,750,000 options exercisable at \$0.04 each, expiring on 18 December 2021, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>7,100,000 options exercisable at \$0.06 each, expiring on 31 December 2020, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>6,250,000 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 16 March 2018.</p> <p>1,250,000 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 27 March 2018.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 8 May 2018.</p> <p>14,750,000 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 14 July 2018.</p>
Unquoted securities:	<p>67,497 options with an exercise price of \$0.36 and an expiry date of 12 April 2018.</p> <p>4,581 options with an exercise price of \$0.36 and an expiry date of 27 September 2018.</p> <p>416 options with an exercise price of \$0.36 and an expiry date of 25 October 2018.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Jeremy Newman	(08) 9224 0000

Disclaimer