

## Update on Re-compliance

The Board of Activistic Limited (**ASX: ACU**) (**Activistic** or the **Company**) wishes to provide shareholders with the following information.

### Update on Re-compliance

As previously advised to shareholders, the Company is required to complete and lodge a Prospectus for the purposes of raising funds under a Public Offer and satisfying Chapters 1 and 2 of the ASX Listing Rules, as well as the ASX requirements for re-listing following a change to the nature of the Company's activities.

Activistic continues to work closely with the ASX and a number of financial institutions who have demonstrated strong interest in assisting the Company. The Board is considering different funding options in order to avoid unnecessary dilution and to ensure favourable terms to existing shareholders.

### Indicative Timetable

The Company is aware of a number of factors which may affect the re-compliance timetable. The following dates are indicative only and may be subject to change.

Event	Indicative Date
Dispatch Notice of General Meeting of the Company's Shareholders	16 Jan 18
Date of Shareholder Meeting	19 Feb 18
Prospectus lodged with ASIC and ASX	19 Mar 18
Opening date of Public Offer	26 Mar 18
Closing date of Public Offer	16 Apr 18
Prospectus Public Offer completed	23 Apr 18
Re-admission to quotation on ASX and quotation of new securities	30 Apr 18

The Company continues to advance the business whilst complying with the relevant regulatory framework and operating under constraints related to re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Board looks forward to updating shareholders on these advancements in due course.

– ENDS –

### For more information, contact:

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