

ASX ANNOUNCEMENT (ASX: YNB) Bank House, Level 4, 11 Bank Place, Melbourne VIC 3000

Thursday 28 December 2017

Update on Acquisition of Highline Alternative Investments

Yonder and Beyond Limited [ASX:YNB] (the Company or YNB) provides the following update in respect of the proposed acquisition of Highline Alternative Investments Pty Ltd (HLAI) as announced to the market on 21 December 2017.

The Company advises that following consultation with ASX, Yonder and Beyond Group Limited [ASX:YNB] (YNB) advises that it has reached agreement with the sole shareholder of Highline Alternative Investments Pty Ltd, Camac Investments Pty Ltd (Camac), to amend the terms of the Share Purchase Agreement such that the 7.5 million YNB shares previously proposed to be issued to Camac on execution of the Share Purchase Agreement will now be issued upon, and subject to, completion of the acquisition.

For and on behalf of the board

Christopher Shearer Company Secretary

For questions regarding this announcement please email: invest@yonderbeyond.com

About Yonder & Beyond

Yonder & Beyond is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B's strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.

Y&B equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships

For more information:

Website: www.yonderbeyond.com