

28 December 2017

Company Announcement Office Australian Securities Exchange Ltd Level 6, 20 Bridge Street SYDNEY NSW 2000

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE DISPATCH OF PROSPECTUS COMPLETED

JV Global Ltd (ASX:JVG) ("the Company") advises that it has completed the dispatch of its prospectus in respect of its pro-rata non-renounceable rights issue of one (1) fully paid ordinary shares in the capital of the Company for every three (3) shares held by eligible shareholders registered at the record date, to raise up to approximately \$626,611.

END

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