

MARKET RELEASE

2 January 2018

Strategic Minerals Corporation NL

TRADING HALT

The securities of Strategic Minerals Corporation NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 4 January 2018 or when the announcement is released to the market.

Security Code: SMC

Dawn James
Adviser, Listings Compliance (Perth)



2 January 2018

ASX Compliance Pty Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Strategic Minerals Corporation NL (**Company**) hereby makes application for a trading halt of its securities, effective immediately, and provides the following information:

- The Company makes the request pending the release of a Supplementary Target Statement due to revisions to the Technical Expert's Report and Independent Expert's Report;
- The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 4 January 2018; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Jay Stephenson

Director and Company Secretary