

ASX: YOJ

3 January 2018

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH) - EXERCISE OF UNLISTED OPTIONS

Yojee Limited ("**Yojee**" or the "**Company**") advises that it has issued 64,000,000 fully paid ordinary shares ("**Shares**") in the capital of the Company pursuant to the exercise of 64,000,000 unlisted options (which each had an exercise price of \$0.02, thereby raising \$1,280,000). Further, the Company has issued 5,000,000 performance rights and 17,500,000 unquoted options, as per the details set out in the Appendix 3B.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act").

The Company advises that the 64,000,000 Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Investor Enquiries, please contact:

investor@yojee.com

<u>About Yojee Limited (ASX: YOJ)</u>, a new, future ready platform technology company developing powerful logistics and supply chain management capabilities via its world-class blockchain secured software and expansive partner network across South East Asia and Australia.

www.yojee.com