Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| To Company Name/Scheme ACN/ARSN | | Imdex Ltd ACN 008 947 813 | | | | | | | |
|---|-----------------------------------|--|----------------------|-----------------------|---|--|----------------------------|--|--|
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | | | |
| 1. Details of sub | stantial holder | (1) | | | | | | | |
| Name | | Credit Suisse Holdings | (Austra | alia) Lim | ited (on behalf of Credit | Suisse Group AG and its | s affiliates) | | |
| ACN/ARSN (if ap | plicable) | 008 496 713 | | | | | | | |
| The holder cease | d to be a substa | ntial holder on | | 29-De | c-2017 | | | | |
| The previous noti | ce was given to | the company on | | 03-Jar | า-2018 | | | | |
| The previous noti | ce was dated | | | 03-Jar | า-2018 | | | | |
| | | | | | | | | | |
| 2. Changes in re | levant interests | 5 | | | | | | | |
| | | | | | | holder or an associate (ng notice to the company | | | |
| | Date of change | Person whose relevant interest changed | Nature of change (4) | | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected | | |
| | See Annexure "A" | | | | | | | | |
| 3. Changes in as | sociation | | | | | | | | |
| | | ssociates (3) of, ceased ting interests in the com | | | | e nature of their associa | tion (7) with, the | | |
| | Name and ACN/ARSN (if applicable) | | | Nature of association | | | | | |
| N/A | | | | | | | | | |
| 4. Addresses | | | | | | | | | |
| | E . | | | | | | | | |
| The addresses of | persons named | in this form are as follow | VS: | | | | | | |
| Name | | | Addres | s | | | | | |
| | See Annexure "B" | | | | | | | | |
| | | | | | | | | | |
| | | I | | | | | | | |
| Signature | | | | | | | | | |
| | print name | Mark Malouf | | | capacity Authorised Signatory | | | | |
| | sign here | Milial | | | date 05- | Jan-2018 | | | |
| | | - Y | | | | | | | |

Annexure "A"

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|---|--|---|---|-------------------------|
| 28-Dec-17 | Credit Suisse Equities (Australia) Limited | Disposed on market | 458.94 AUD | -464 Common Stock | -464 |
| 28-Dec-17 | Credit Suisse Equities (Australia) Limited | Acquired on market | 56,922.71 AUD | 53,991 Common Stock | 53,991 |
| 28-Dec-17 | Credit Suisse Equities (Australia) Limited | Acquired on market | 16.49 AUD | 16 Common Stock | 16 |
| 28-Dec-17 | Credit Suisse Equities (Australia) Limited | Acquired on market | 2,548.35 AUD | 2,427 Common Stock | 2,427 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Disposed on market | 3,486.65 AUD | -3,276 Common Stock | -3,276 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Acquired on market | 2,211.30 AUD | 2,139 Common Stock | 2,139 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Acquired on market | 9,394.63 AUD | 9,003 Common Stock | 9,003 |
| 29-Dec-17 | Credit Suisse Securities (Europe) Limited | Stock returned under Master prime brokerage agreement | Refer to Annexure C of Notice | -1,031,937 Common Stock | -1,031,937 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Stock returned under Master prime brokerage agreement | Refer to Annexure C of Notice | -352,230 Common Stock | -352,230 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Stock returned under Master prime brokerage agreement | Refer to Annexure C of Notice | -1,077,063 Common Stock | -1,077,063 |
| 29-Dec-17 | Credit Suisse Equities (Australia) Limited | Stock returned under Master prime brokerage agreement | Refer to Annexure C of Notice | -112,973 Common Stock | -112,973 |

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

| Signature | Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | | | | |
|------------|--|----------|----------------------|--|--|
| print name | Mark Malouf | capacity | Authorised Signatory | | |
| sign here | Muliel | date | 05-Jan-2018 | | |

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address | | |
|--|--|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia | | |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia | | |
| CS Third Nominees Pty Limited (ACN 007 053 849) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia | | |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia | | |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | One Cabot Square,London,E14 4QJ | | |

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Mark Malouf

capacity

Authorised Signatory

sign here

05-Jan-2018 date

Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

| 0: | |
|-----|--------|
| 210 | nature |
| | |

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Mark Malouf

capacity

Authorised Signatory

sign here

date

05-Jan-2018

| Prescribed information | |
|---|--|
| Schedule | |
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse Securities (Europe) and Atlantic Absolute Return Fund |
| Transfer date | 29-Dec-2017 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | Yes |
| If yes, detail | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior. |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 days prior written notice or earlier upon agreement. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |
| | |

Prescribed information

Schedule

Type of agreement Master Prime Brokerage Securities Lending

Agreement

Parties to agreement Credit Suisse Securities (Europe) and L1

Capital LS (Master) Fund

Transfer date 29-Dec-2017

Holder of voting rights Borrower

Are there any restrictions on voting rights?

Yes

If yes, detail Voting rights to be exercised in accordance

with lender's instructions provided such instructions are received 5 days prior.

Scheduled return date (if any) N/A

Does the borrower have the right to return early? Yes

If yes, detail At Will

Does the lender have the right to recall early? Yes

If yes, detail With 4 days prior written notice or earlier upon

agreement.

Will the securities be returned on settlement? Yes

the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.