

5 January 2018

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NON-RENOUCEABLE ENTITLEMENT ISSUE – ISSUE OF SHORTFALL SHARES

Ventnor Resources Limited (“Company”) advises that it has completed the issue of 7,227,656 ordinary fully paid shares (**Shares**) pursuant to the non-renounceable entitlement issue offer dated 28 November 2017. The issue was not underwritten.

The issued capital of the Company following the issue is as follows:

Quoted

Ordinary fully paid shares	251,319,868
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Unquoted

Options – 31 October 2019; 2.8 cents	1,000,000
Options – 28 November 2019; 2.8 cents	5,000,000
Options – 30 November 2020; 7.2 cents	12,000,000

The 7,227,656 shares (**Shortfall Shares**) were issued by the Company pursuant to the shortfall facility at the discretion of the Directors at the same issue price of new shares under the Offer.

Yours faithfully

John Geary
Company Secretary