



MARKET RELEASE

5 January 2018

BMG RESOURCES LIMITED

TRADING HALT

The securities of BMG Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 10 January 2018 or when the announcement is released to the market.

Security Code: BMG

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



BMG Resources Limited

ACN 107 118 678

5 January 2018

Mrs Sandra Wutete
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Sandra.Wutete@asx.com.au
tradinghaltsperth@asx.com.au

Dear Mrs Wutete

BMG RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, BMG Resources Limited (ASX Code: BMG) (**Company**) requests a halt in trading of its securities.

The Company advises that:

1. the trading halt is required to facilitate an orderly market in the Company's securities pending an announcement regarding a potential acquisition of a significant gold exploration asset;
2. the trading halt is requested to commence pre-market open on Monday, 8 January 2018;
3. it anticipates that the trading halt will remain in place until the earlier of the commencement of trading on Wednesday, 10 January 2018 and the release of the above announcement regarding the proposed transaction;
4. the event which the Company expects will end the trading halt is the announcement referred to in paragraph 1 above; and
5. the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Fleur Hudson'.

Fleur Hudson
Company Secretary