



MARKET RELEASE

8 January 2018

Valmec Limited

TRADING HALT

The securities of Valmec Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 10 January 2018 or when the announcement is released to the market.

Security Code: VMX

Isabelle Andrews

Adviser, Listings Compliance (Perth)



8th January 2018

Elizabeth Harris
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Ms Harris

REQUEST FOR TRADING HALT

Valmec Limited (ASX:VMX) ("Valmec" or "the Company") requests an immediate trading halt be put on its listed securities. In accordance with the requirements of ASX Listing Rule 17.1 Valmec advises that:

- Valmec requests the trading halt while it conducts a capital raising by way of a placement of new ordinary shares to institutional and sophisticated investors.
- Valmec requests the trading halt remain in place until such time as the Company is in a position to make a further announcement in relation to the capital raising. The Company anticipates that an announcement will be made no later than prior to the commencement of normal trading on Wednesday 10 January 2018; and
- The Company is not aware of any reason the trading halt should not be granted.

Yours faithfully

Harveer Singh
Company Secretary/CFO