



MARKET RELEASE

8 January 2018

Babylon Pump & Power Limited (formerly IM Medical Limited)

REINSTATEMENT TO OFFICIAL QUOTATION – 10 January 2018

Babylon Pump & Power Limited (the “Company”) will be reinstated to Official Quotation from the commencement of trading on Wednesday, 10 January 2018, following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3

Official Quotation of the following securities will commence at 10:04:30 am +/- 15 secs AEDT (07:04:30 am +/- 15 secs WST) on Wednesday 10 January 2018.

371,969,632 ordinary shares fully paid

189,977,666 options exercisable at \$0.04 each, expiring 31 March 2019

Security Codes: BPP (ordinary shares)

BPPOA (options exercisable at \$0.04 each, expiring 31 March 2019)

Dale Allen

Senior Adviser, Listings Compliance (Perth)