Notice



Notice reference number: 0028.18.01 Notice date: 8/01/2018 Effective date: 8/01/2018 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Market Data Rules Compliance Risk Other Operations Technology Title Babylon Pump & Power Limited (formerly IM Medical Limited) - Reinstatement to Official Quotation Description The securities of Babylon Pump & Power Limited ("Company") were suspended from Official Quotation on 29 December 2015. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 10 January 2018, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3. **Quoted Securities:** 371,969,632 fully paid ordinary shares 189,977,666 options exercisable at \$0.04 each, expiring 31 March 2019 BPP (ordinary shares) ASX Code: BPPOA (options exercisable at \$0.04 each, expiring 31 March 2019) 10.04:30 am +/- 15 secs AEDT (07:04:30 am +/- 15 secs AWST) on Wednesday, 10 January 2018 Time: Date: 10 January 2018 **ASX Trade Abbreviation: BABYLONPU** ISIN: AU000000BPP7 (Fully paid ordinary shares) AU0000BPPOA6 (Quoted Options) **Home Branch:** Perth TBA **Industry Classification:**

ASX Notice (continued)

Registered Office: 74 Harrison Road

Forrestfield WA 6058

Tel: +61 8 9454 6309

Security Transfer Australia Pty Ltd

Share Registry: Suite 913, Exchange Tower

530 Little Collins Street Melbourne Vic 3000 Tel: +61 3 9628 2200

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored sub-register.

<u>Dividend Policy:</u> See page 101 of the Company's prospectus dated 24 October 2017.

Company Secretary: Michael Kenyon

Activities: Provision of specialised equipment rental and diesel engine maintenance services to the resource

maintenance sector.

<u>Place of Incorporation:</u> Western Australia

ASX Restricted Securities: 100,000,000 quoted options exercisable at \$0.04 each, expiring 31 March 2019 to be classified as

restricted securities for a period of 24 months from the date of quotation of the Company's

securities until 10 January 2020.

28,000,000 unquoted performance rights to be classified as restricted securities for a period of 24

months from the date of quotation of the Company's securities until 10 January 2020.

<u>Unquoted Securities:</u> 12,000,000 performance rights.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 24 October 2017.

Need more information?

Issued by

Dale Allen

Contact Details

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<u>Disclaimer</u>