



**SECURITY
TRANSFER**
AUSTRALIA

*Dynamic registry
since 1983.*

Our Ref: BPP020118

5 January 2018

BABYLON PUMP & POWER LIMITED
LEVEL 40
140 WILLIAM STREET
MELBOURNE VIC 3000

Dear Sir/Madam

RESTRICTED SECURITIES

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 100,000,000 restricted IMIOA Options expiring 31 March 2019 at \$0.04 Fully Paid Shares and 28,000,000 Performance Rights.

IMIOA OPTIONS EXP 31/12/19 AT \$0.04	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	100,000,000
PERFORMANCE RIGHTS A	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	4,900,000
PERFORMANCE RIGHTS B	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	4,900,000
PERFORMANCE RIGHTS C	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	4,900,000
PERFORMANCE RIGHTS D	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	4,900,000
PERFORMANCE RIGHTS E	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	8,400,000

We undertake that the lock will not be removed without ASX written consent.

Issuer Statements and CHESS notices have been despatched on 20 December 2017

Yours faithfully
SECURITY TRANSFER AUSTRALIA

Danielle Petch
Client Services

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