



**ASX/Media Release**

**(ASX: MZN)**

**11 January 2018**

Marindi Metals Ltd  
ABN 84 118 522 124

Level 3, 35 Havelock Street  
West Perth WA 6005  
Australia

Contact:

**Joe Treacy**  
Managing Director

Phone: 08 9322 2338  
Email : info@marindi.com.au

**Directors:**

John Hutton  
Geoff Jones  
Joe Treacy

**Issued Capital:**

1,780,460,084 fully paid ordinary  
shares (including shares to be issued  
under the Entitlement Offer,

64m unlisted options Ex. 2.5c Expiring  
31 December 2019

## **EXTENSION OF CLOSING DATE OF FULLY UNDERWRITTEN ENTITLEMENT OFFER**

Pursuant to the prospectus prepared by Marindi Metals Ltd (**Company**) and lodged with the Australian Securities and Investments Commission on 12 December 2017 (**Prospectus**), the Company is currently undertaking a non-renounceable pro rata entitlement issue of one (1) Share for every six (6) Shares held at an issue price of \$0.012 (1.2 cents) per Share (**Offer**). The Offer is fully underwritten by Argonaut Capital and will raise \$3.05m (before costs) and is in addition to the \$1.31m (before costs) received via the Placement as announced on the 19<sup>th</sup> December.

Given recent exploration progress and in order to provide all shareholders sufficient time to evaluate the Offer and determine whether they wish to participate, the Board has resolved to extend the closing date of the Offer from 16 January 2018 to 23 January 2018 (**Closing Date**).

The revised dates for the remaining indicative timetable for the Offer are:

Closing Date (at 5:00pm WST):	23 January 2018
Shares quoted on a deferred settlement basis:	24 January 2018
Notification of Shortfall:	24 January 2018
Issue of New Shares and Deferred Settlement Trading Ends:	31 January 2018
Deadline for placement of remaining Shortfall Shares:	30 April 2018

The above timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice. Any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the New Shares. The Directors also reserve the right not to proceed with the whole or part of the Offer at any time prior to allotment. In that event, the relevant Application Monies will be returned without interest.

**Joe Treacy**  
**Managing Director and CEO**

**Investor Inquiries**

Marindi Metals Limited  
08 9322 2338

**Media Inquiries**

John Phaceas  
0411 449 621

[john.phaceas@empeirosadvisory.com.au](mailto:john.phaceas@empeirosadvisory.com.au)