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## Notification of Consolidation/Split

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### Announcement Summary

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**Entity name**

APAC COAL LIMITED

**Applicable security for the reorganisation**

|     |                     |
|-----|---------------------|
| AAL | ORDINARY FULLY PAID |
|-----|---------------------|

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday January 12, 2018

**Reason for the Update**

Amendment to the record date

**Refer to below for full details of the announcement**

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### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

APAC COAL LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

126296295

**1.3 \*ASX issuer code**

AAL

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment to the record date

**1.4b \* Date of previous announcement(s) to this update**

Friday January 5, 2018

**1.5 \*Date of this announcement**

Friday January 12, 2018

**1.6 \*Securities affected by the reorganisation**



AAL

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination   | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|---------------------------|--------------------------|----------------------------------|---|
| +Security holder approval | Tuesday January 23, 2018 | Actual                           | [Select...]                                       |
| <b>Comments</b>           |                          |                                  |   |
| <input type="text"/>      |                          |                                  |   |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Monday January 29, 2018

**3.2 Date of +security holder meeting**

Tuesday January 23, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday January 24, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday January 25, 2018

**3.5 Record date**

Monday January 29, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday January 30, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday February 5, 2018



**3.8 Trading starts on a normal T+2 basis**

Tuesday February 6, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday February 8, 2018

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

3,468

**(pre-consolidation) +securities will be consolidated into**

1,000

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                   |   |   |                                  |
|-----------------------------------|---|---|----------------------------------|
| <b>*ASX +Security Code</b><br>AAL | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID    |   |                                  |
| <b>Quoted/unquoted</b><br>Quoted  | <b>Number on issue before reorganisation</b><br>249,705,637 | <b>Number on issue after reorganisation</b><br>72,000,000 | <b>Estimate/Actual</b><br>Actual |

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**