

ASX Announcement**15 January 2018**

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001 and correction to Appendix 3B

Battery Minerals Limited (ASX: BAT) ("**Battery Minerals**" or the "**Company**") is pleased to confirm that following shareholder approval on 5 January 2018, it will issue on 15 January 2018 the following securities:

1. 101,965,330 unlisted 31 July 2018 10 cent Options (**Options**) granted pursuant to Tranche One of a placement to sophisticated, professional and institutional investors (**Tranche 1 Options**);
2. 223,034,670 fully paid ordinary shares (**Shares**) at \$0.06 per Share and 223,034,670 Options pursuant to Tranche Two of a placement to sophisticated, professional and institutional investors (**Tranche 2 Securities**);
3. 7,661,027 Shares at \$0.06 per Share and 7,661,027 Options to its drilling contractor Mitchell Group (**Mitchel Securities**);
4. 808,487 Shares at \$0.06 per Share and 808,487 unlisted Options to two staff members (Staff Securities); and
5. 15,600,000 unlisted JLM Options to the joint lead managers of the placement, Morgans Stockbroking and Hartleys (**JLM Options**).

Refer to the Company's ASX announcement of 21 November 2017 and Notice of General Meeting for the shareholder meeting on 5 January 2018 for further details.

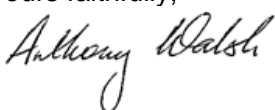
In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 1 Options, Tranche 2 Securities, Mitchel Securities, Staff Securities and JLM Options without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Tranche 1 Shares.

Correction to number of unlisted 31 July 2018 10 cent options in Section 9 of Appendix 3B released to ASX on 12 January 2018:

The number of unlisted 31 July 2018 10 cent options should read 333,469,513 and not 334,141,821 as previously advised in the Appendix 3B released to ASX on 12 January 2018.

Yours faithfully,



Tony Walsh
Company Secretary