

Notice reference number: 0037.18.01

Notice date: 16/01/2018

What's this about?

Effective date: 19/01/2018

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|--|----------------------------------|-----------------------------------|-----------------------------|---|---------------------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input checked="" type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

BlackEarth Minerals NL – Admission and Commencement of Official Quotation

Description

BlackEarth Minerals NL (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday 16 January 2018.

Official quotation of the Company's shares will commence at 01:00 pm AEST (10:00am WST) on Friday 19 January 2018. The Company has raised \$5,455,100 pursuant to the offer under its prospectus dated 24 November 2017, by the issue of 27,285,500 fully paid ordinary shares at an issue price of \$0.20 per share and a total of 28,142,750 partly paid shares at an issue price of \$0.25, paid up to \$0.0001 and unpaid at \$0.2499.

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| <u>Quoted Securities:</u> | 28,983,000 fully paid ordinary shares |
| <u>ASX Code:</u> | BEM (fully paid ordinary shares) |
| <u>Time:</u> | 01.00 pm AEDT (10.00 am WST) |
| <u>Date:</u> | 19 January 2018 |
| <u>ASX Trade Abbreviation:</u> | BLACK EARTH |
| <u>ISIN:</u> | AU000000BEM8 (fully paid ordinary shares) |
| <u>Home Branch:</u> | Perth |
| <u>Industry Classification:</u> | TBA |

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|----------------------------------|---|
| <u>Registered Office:</u> | Level 1, 675 Murray Street West Perth WA 6005 Tel: +61 8 6145 0289 |
| <u>Share Registry:</u> | Automatic Pty Ltd 50 Holt Street Surry Hills NSW 2010 Tel: +61 8 9324 2099 |
| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored sub-register. |
| <u>Dividend Policy:</u> | See page 33 of the Company's prospectus dated 24 November 2017. |
| <u>Company Secretary:</u> | Barry Woodhouse |
| <u>Activities:</u> | Mineral exploration |
| <u>Place of Incorporation:</u> | Western Australia |
| <u>ASX Restricted Securities</u> | <p>26,710,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 19 January 2020.</p> <p>7,710,000 partly paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 19 January 2020.</p> <p>2,750,000 options to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 19 January 2020.</p> <p>5,092,500 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 28 February 2019.</p> <p>5,092,500 partly paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 28 February 2019.</p> |
| <u>Securities Not Quoted</u> | 15,340,250 partly paid ordinary shares. |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 24 November 2017.

Need more information?

Issued by

Christopher Hesford

Contact Details

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Disclaimer