Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

 To: Company name/Scheme
 Valmec Limited

 ACN/ARSN
 003 607 074

1. Details of substantial holder (1)

Name Troy Harry

ACN (if applicable)

The holder became a substantial holder on 12 January 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	7,092,567	7,092,567	5.69%*

*based on 124,598,708 shares on issue

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Troy Harry	Power to dispose of or vote the shares held by Rocket Science Pty Ltd ATF The Trojan Capital Fund pursuant to S.608(1) of the Corporations Act	3,976,500 ordinary shares
Troy Harry	Power to dispose of or vote the shares held by JH Nominees Australia Pty Ltd ATF Harry Family Super Fund pursuant to S.608(1) of the Corporations Act	3,116,067 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities		
Troy Harry	Rocket Science Pty Ltd ATF The Trojan Capital Fund	Rocket Science Pty Ltd ATF The Trojan Capital Fund	3,976,500 ordinary shares		
Troy Harry	JH Nominees Australia Pty Ltd ATF Harry Family Super Fund	JH Nominees Australia Pty Ltd ATF Harry Family Super Fund	3,116,067 ordinary shares		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

		Consideration (9)		Class and number of securities
Holder of relevant interest	Date of acquisition	Cash	Non- cash	
Rocket Science Pty Ltd ATF The Trojan Capital Fund	12 January 2018	\$500,000.00	n/a	2,000,000 ordinary shares
JH Nominees Australia Pty Ltd ATF Harry Family Super Fund	12 January 2018	\$329,016.75	n/a	1,316,067 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association		

7. Addresses

The addresses of the person named in this form are as follows:

Name	Address
Troy Harry	GPO Box 1550 Brisbane Qld 4001
Rocket Science Pty Ltd ATF The Trojan Capital Fund	GPO Box 1550 Brisbane Qld 4001
JH Nominees Australia Pty Ltd ATF Harry Family Super Fund	GPO Box 1550 Brisbane Qld 4001

Signature	S	ig	n	at	u	re
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print name	Troy Harry	capacity	Self

sign here Two J Thuy
date 17 January 2018