

MARKET RELEASE

22 January 2018

Okapi Resources Limited

TRADING HALT

The securities of Okapi Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 January 2018, or when the announcement is released to the market.

Security Code: OKR

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ASX Announcement

ASX Code: OKR

22 January 2018

Mr. Wade Baggott ASX Compliance Pty Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Okapi Resources Limited (ASX: "OKR") ("**Okapi**" & "Company") hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1:

- 1. The Company requests a trading halt immediately, pending the release of an announcement, in relation to an acquisition of mineral exploration licenses and a capital raising;
- 2. The trading halt is to last until the earliest of the Company releasing the announcement, or the commencement of trading on Wednesday 24 January 2018;
- 3. We expect that the trading halt will end by the Company making an announcement; and
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Craig Nelmes Company Secretary