



MARKET RELEASE

23 January 2018

Empire Resources Limited

TRADING HALT

The securities of Empire Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 25 January 2018, or when the announcement is released to the market.

Security Code: ERL

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ACN 092 471 513

23 January 2018

By Email:-

Ben.Secrett@asx.com.au
tradinghaltsperth@asx.com.au

ASX Limited
Level 40
Central Park
152-158 St George's Terrace
Perth
WA 6000

Dear Ben

REQUEST FOR TRADING HALT

The Directors of Empire Resources Limited (ASX code: ERL) request an immediate trading halt of the company's securities.

The Company requests the trading halt pending the release of an announcement to the market in relation to amending the existing financing arrangements for the provision of mining services at the Penny's Find mine.

The Company requests that the trading halt ends on the earlier of the commencement of trading on 25 January 2018 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "SS", is written over a horizontal line.

Simon Storm
Company Secretary

PRINCIPAL AND REGISTERED OFFICE

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