



G Medical Innovations Holdings Ltd
ARBN 617 204 743

ASX Release

25 January 2018

RESULTS OF GENERAL MEETING

The Company held its General Meeting today, 25 January 2018 at 9.30am (WST).

The resolutions were voted in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange.

Further information, required by section 251AA(2) of the *Corporations Act 2001 (Cth)*, is attached.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Stephen Buckley', is positioned above the typed name and title.

Stephen Buckley
Company Secretary

G Medical Innovations Holdings Ltd

A.R.B.N. 617 204 743

Results of General Meeting

25 January 2018

RESOLUTION		Proxy and Direct Votes Lodged as at Proxy Close				Number of Votes Cast in Person or by Proxy on a Poll		
		For	Against	Discretionary	Abstain	For	Against	Abstain
1	Ratification of prior issue of Placement Shares	26,457,082	-	197,350,311	-	Passed on a Show of Hands	Passed on a Show of Hands	Passed on a Show of Hands
2	Ratification of prior issue of Lead Manager Options	26,457,082	-	197,350,311	-	Passed on a Show of Hands	Passed on a Show of Hands	Passed on a Show of Hands
3	Ratification of prior issue of Consideration Shares	26,455,082	2,000	197,350,311	-	Passed on a Show of Hands	Passed on a Show of Hands	Passed on a Show of Hands

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll